



COMPANY
PROFILE



WELCOME TO **AYABONGA CAPITAL**

Ayabonga Capital is a financial services advisory and private equity investment company established in 2020.

Ayabonga Capital is 100% black-owned & managed financial services advisory and private equity investment company established in 2020 with a level 1 B-BBEE contribution.





OUR VISION

To become a leading investment holding company and a partner of choice in driving significant value creation in the companies we invest in, the communities we operate in and ultimately the economy at large.

Elevating South Africa

OUR POSITIONING

What sets us apart is our ability to create financial clarity for our clients. In today's complex and changing business environment, it is becoming increasingly more difficult for management teams to make the right financial decisions.

There are however two key drivers that will assist management in making better decisions: clarity & simplicity

Financial clarity affords our clients the ability to simplify complexity, enabling better decisions.

CORE VALUES

WE ARE CARING

With utmost respect for people and businesses, we respect every voice, communicate openly and honestly, make decisions with facts and empathy, to transform people and elevate our country.

WE ARE OBSESSIVE

When it comes to making our clients look good, we are 100% committed and passionate about going out of our way in putting service to our customer above all else.

WE ARE RELIABLE

For ourselves and for our customers, we hold ourselves to the highest standards in integrity, transparency and accountability. We earn trust by consistently doing things the right way and delivering on our commitments every day.

WE ARE EXCELLENCE

With an ambition to succeed, a commitment to design quality, driven to continual self-improvement, and a passion for staying a step ahead, we are unmatched in our drive to be the best.



OUR SERVICES

FINANCIAL ADVISORY

We provide innovative, yet simple, financial advisory solutions that assist in simplifying the complexities our clients face in their businesses thus helping them improve decision making which in turn unlocks value for their businesses.

CAPITAL RAISING

- Equity
- Bonds
- Convertible bonds
- Bond trading
- Commercial paper
- Debt instruments

CORPORATE FINANCE

- Valuations
- Due diligence
- Fairness opinions
- Management buy-out
- Corporate restructuring
- Mergers & acquisitions

INFRASTRUCTURE & PPP

- PPPs
- BRT
- Project finance
- Feasibility studies
- Financial models

PRINCIPAL INVESTMENTS

Ayabonga Capital invests with a long-term view in small and middle market companies with growth potential. We focus on equity returns through patient ownership opportunities and are primarily interested in predictable cash yields on our invested capital.

We concentrate heavily on the management team - their talent, values, energy and integrity, in turn creating long-term financial alignment. Our investment interests are broad and we are flexible in how we structure our investments. Our sole aim is to help management teams grow and improve their businesses over time by providing strategic, operational and financial insights.

OUR EXPERIENCE

CORPORATE FINANCE

Benefit from our specialised deal experience across industries, offering businesses a full range of services including due diligence reviews, valuations, transaction support, corporate restructuring and M&A advisory through our clear, simple and quality-driven approach.



Due Diligence
Fairness Opinion.



Due Diligence
Fairness Opinion



Financial Modelling
Due Diligence



Valuation



Financial Modelling
Due Diligence



IFRS 9
Financial Reporting
Valuation

OUR TEAM

THE RIGHT PEOPLE ARE OUR GREATEST ASSET



Ongeziwe Nyenjana CA(SA), RA & MBA
Chief Executive Officer

A qualified and extensively experienced Chartered Accountant and Registered Auditor; Ongeziwe Nyenjana leverages professional exposure, career progression and knowledge building gained across a 10 - year profession, marked by substantial development and success.

Beginning his career as an Articles Candidate | Trainee Accountant with the multi-national firm, SNG Grant Thornton, in 2014. He moved up the ranks from junior to senior audit manager in a space of three years post articles. During 2021 he was promoted to assume the role of Director | Partner within the Assurance division there.

In his time with SNG Grant Thornton, Ongeziwe has commendably maintained full accountability for; Defining & Executing the Firm's Strategy | Leading Diverse Public & Private Sector Audit Engagements [Ensuring Effective Financial Management of Engagements to Improve on Company Cash Flow] | Managing Multi-Functional Stakeholders & Key Client Relationships | and Valuably Mentoring Team Members / New Entrants into the Field.

Professional ambitions:

- * To become a renowned expert in the fields of Governance, Leadership and Audit;
- * To create value for the organisations and their stakeholders;
- * To positively impact the lives of others by supporting development of opportunities for professional growth and learning;
- * To ensure that organisations are always conducted in an ethical manner, consistently improving it's control environment.



Sizwe Salimane AGA(SA)
Head of Business Development

B.com Accounting, Associate General Accountant

Sizwe focuses on investor relations; fundraising and business development; investment support; and monitoring and reporting. He is therefore the vital link in nurturing enduring, rewarding relationships with our investors. That's something on which we place the highest priority at Ayabonga Capital. Ayabonga's many years of corporate experience give him deep insights into how we can best meet the needs of private and institutional investors.

Experience :

- * Bcom - University of South Africa
- * Associate of the South Africa Institute of Chartered Accountants (SAICA)
- * External Audit Articles - KCE Consulting Inc
- * Audit Senior - MOORE Johannesburg
- * IFRS & Consolidation Specialist - TMF Group (Private equity)
- * Director - Kuyasa Advisory Services



Thabiso Sibiya (LLB)

Head of Legal

Thabiso holds a LLB from UJ

Thabiso focuses on banking and financial law. His areas of practice include capital markets, public private partnerships, preference share transactions, securitisation, corporate finance, term loans, asset based finance, infrastructure development finance, project finance, property finance and carbon finance.

Experience :

- * LLB - University of Johannesburg
- * Candidate Attorney - Allardyce & Partners
- * Legal Advisor - DM5 Incorporated
- * Director - TSG Attorneys Inc



Nkanyiso Nyawose (Honours Finance)

Board Advisor

Nkanyiso holds a Honour's in Finance from the University of KZN with a major in Accounting and Economics.

He has an extensive academic background in corporate finance, capital structure, cost management accounting, micro and macroeconomics, and valuations.



Ben Munya Makumbe CA(SA), CFA
Head of Deals Advisory

Ben focuses on directing the financial, commercial and strategic insight to maximize deal value which includes financial due diligence (buy side), vendor due diligence, vendor assistance, capital markets, financial modeling, bid support, deal strategy, delivering deal value and mergers & acquisitions.

Experience :

- * Bcom Accounting – University of Johannesburg
- * Bcom Honours – University of Johannesburg
- * External audit articles – SNG Grant Thornton
- * Member of the South African Institute of Chartered Accountants (SAICA)
- * CFA Institute – Chartered Financial Analyst
- * Assistant Manager (Deals) – SNG Grant Thornton
- * Manager (ENR) – EY
- * Corporate Financier – FTI Consulting
- * Manager (Deal Advisory) – KPMG



Tshilidzi Mulaisi CA(SA)
Corporate Finance Analyst

Tshilidzi is the Corporate Finance Analyst at Ayabonga Capital. She has more than 8 years of audit, tax, banking & advisory experience obtained at SNG Grant Thornton as Manager.

During Tshilidzi's tenor at SNG, she advised on a number of M & A and B-BBEE transactions for a very diverse client base (listed and unlisted).

Experience:

- * B.com Accounting - University of Pretoria
- * B.com Honours - University of South Africa
- * External audit articles - SNG Grant Thornton
- * Member of the South African Chartered Accountants (SAICA)
- * Audit Manager - SNG Grant Thornton

CORPORATE INFORMATION

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Business Name: Ayabonga Capital (Pty) Ltd
Registration Number: 2020/144648/07
Form of Business: Private Company
B-BBEE Level: Level 1 Contributor
Tax Number: 9804637172
Auditors : Kuyasa Registered Auditors Inc

CONTACT INFORMATION

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